



NCM Client Notification

A publication of Northern Capital Management, Inc.

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SPECIAL CLIENT NOTICE

This notification is an addendum to your Financial Advisory Agreement and affects the general services we provide under the Wealth Management Services section of your current agreement.

The following items more accurately reflect services that we are now providing to our clients:

- Provide money management services for Client;
- An annual performance review;
- Consultations in our office, on the telephone, via e-mail or through our web page as needed to keep you abreast of market conditions;
- Tax data sufficiency check upon client request;
- Access to our website www.ncm-inc.com;
- Portfolio reallocations as we deem appropriate;
- Professional monitoring economic and market conditions on a continuous basis;
- IRA distribution assistance annually for those over age 70 1/2;
- Discretionary Trading;
- Additional educational materials, publications, and/or webinars as we deem appropriate.